CAFORM



Temple University Student Consortium Agreement Academic Year 2025-2026

What is a Consortium Agreement?

A Consortium Agreement is a binding agreement between eligible schools which enables Temple University students to receive various types of aid from Temple University while being enrolled as a visiting student at another institution. Temple University remains your Home Institution while the visiting school is referred to as the Host Institution. All components of the Consortium Agreement must be completed in full before the agreement is processed and not all Host Institutions will participate. If the Host Institution does not participate, Temple University cannot process financial aid for the semester during which the student attends the Host Institution.

When a Temple University student plans to study as a visiting or non-matriculating student at another college or university for summer sessions or for a semester or two during the academic year, the student may be entitled to receive certain types of financial aid. Generally, if the institution the student plans to attend enters into a Consortium Agreement with Temple University, the student may be eligible for the same financial aid considerations they would be entitled to if enrolled at Temple for the same period. Consortium Agreements may be used for both domestic and international programs.

Instructions:

- 1. Student must confirm that the Host Institution will participate in a consortium agreement. Educational institutions are not required to participate in such an agreement. If the Host Institution does not participate, Temple University cannot process financial aid for the session(s)/semester during which the student attends the Host Institution.
- 2. For international programs, students must have the Host Institution complete the Temple University Consortium Agreement and return it to per the instructions listed below. It is important to check with the Host Institution for processing time requirements to ensure the agreement is sent to them in enough time.
- 3. For domestic programs, students must have the Host Institution complete the Temple University Consortium Agreement and return it to Student Financial Services following the instructions listed below. It is important to check with the Host Institution for processing time requirements to ensure the agreement is sent to them in enough time.

Process:

Students must have the separate academic permission form approved and completed by their school's academic advising unit before financial aid is reviewed and processed.

Check with the Host Institution for all billing schedules. If payment is due to the Host Institution prior to the financial aid disbursing at Temple University, the student is obligated to make appropriate arrangements with the Host Institution for payment. Be aware that financial aid will be disbursed based on Temple University's disbursement schedule. Financial aid cannot be disbursed to a student account if there are missing financial aid requirements; therefore, be sure to review the Self-Service Banner student account in TUPortal periodically. Financial aid cannot be disbursed to a student account if a student has a prior term balance; balances must be paid in full prior to participating in the consortium agreement.

Financial aid funding will be sent in the form of a paper check directly to the Host Institution per the Consortium Agreement and this process can take several weeks. **NOTE**: Host Institutions are required to contact Student Financial Services (SFS) if there are any changes to the students' enrolment after completing this Consortium Agreement due to the impact enrollment has on financial aid eligibility.

Students that borrow loans that are sent to Temple University in check form (i.e. NJ Class) should complete a "Power of Attorney" form. This will enable a third party, such as the parent(s), to endorse loan checks in the event they arrive after the student has departed for the Host Institution. You can obtain a "Power of Attorney" form in Education Abroad or Bursar Office (115 Carnell Hall).

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This form provides the legal basis required by the U.S. government for Temple to process Federal/State financial aid for a student matriculated at Temple but studying at another university or college for a summer session or one or more academic semesters.

t's Name:		TUid:	
stitution:		Domestic:	International:
m Enrollment Dates:			
m of study upon the written aws or changes his/her enro	n request of the student. The	Host further agrees to not sity agrees to accept previ	mple University at the end of his/her tify Temple University if the student ously approved satisfactory work towar ectly to the Host Institution.
Host Institution:			
 Temple University se 	nds student aid directly to Ho	st Institutions via check on	ly.
Please complete and information for your		titution Payment Request	form with the appropriate payment
	Number of Credits: (Financial	aid may be adjusted based	on enrollment status and tuition
changes.)			
Fall 2025 Semester (# o	f credits):	Spring 2026 Sem	ester (# of credits):
	<u> </u>	Spring 2026 Semo	
Fall 2025 Semester (# o Summer One 2026 (# of Based on the number of	f credits): f credits listed above, does yo	Summer Two 202	26 (# of credits): e student enrolled full-time? (Yes/No)
Fall 2025 Semester (# of Summer One 2026 (# of Based on the number of Please indicate in the report expenses in U	f credits): f credits listed above, does you e appropriate space the Stude	Summer Two 202 our institution consider the	26 (# of credits): e student enrolled full-time? (Yes/No) stitution for all enrolled periods: (Please
Fall 2025 Semester (# of Summer One 2026 (# of Based on the number of Please indicate in the report expenses in U	f credits): f credits listed above, does you e appropriate space the Stude .S. dollars and estimate expen	Summer Two 202 our institution consider the	26 (# of credits): e student enrolled full-time? (Yes/No) stitution for all enrolled periods: (Please
Fall 2025 Semester (# of Summer One 2026 (# of Based on the number of Please indicate in the report expenses in U institutions with var	f credits): f credits listed above, does you e appropriate space the Stude .S. dollars and estimate expensious programs are not accept	Summer Two 202 our institution consider the ent Expenses at the Host In nses not directly billed by stable.	26 (# of credits): e student enrolled full-time? (Yes/No) estitution for all enrolled periods: (Please your institution.) Worksheets from host Meals: \$
Fall 2025 Semester (# of Summer One 2026 (# of Based on the number of Please indicate in the report expenses in U institutions with var. Tuition only: \$	f credits): f credits listed above, does you e appropriate space the Stude .S. dollars and estimate expensious programs are not accept Fees: \$	Summer Two 202 our institution consider the ent Expenses at the Host In nses not directly billed by stable. Housing: \$	26 (# of credits): e student enrolled full-time? (Yes/No) estitution for all enrolled periods: (Please your institution.) Worksheets from hose Meals: \$
Fall 2025 Semester (# of Summer One 2026 (# of Based on the number of Please indicate in the report expenses in Uinstitutions with var. Tuition only: \$ Books: \$ Total: \$	f credits): f credits listed above, does you e appropriate space the Stude .S. dollars and estimate experious programs are not accept Fees: \$ Supplies: \$	Summer Two 202 our institution consider the ent Expenses at the Host In nses not directly billed by stable. Housing: \$ Transportation: \$	26 (# of credits): e student enrolled full-time? (Yes/No) estitution for all enrolled periods: (Please your institution.) Worksheets from hose Meals: \$
Fall 2025 Semester (# of Summer One 2026 (# of Based on the number of Please indicate in the report expenses in Uinstitutions with var Tuition only: \$ Books: \$ Total: \$	f credits): f credits listed above, does you e appropriate space the Stude .S. dollars and estimate expensious programs are not accept Fees: \$ Supplies: \$	Summer Two 202 our institution consider the ent Expenses at the Host In nses not directly billed by stable. Housing: \$ Transportation: \$	26 (# of credits): e student enrolled full-time? (Yes/No) estitution for all enrolled periods: (Please your institution.) Worksheets from host Meals: \$ Other: \$

• Email completed consortium agreement to sfs@temple.edu attention: Consortium Agreement



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Host Institution Payment Information – CHECK PAYMENT ONLY

To be completed by the Host Institution. Please type or print legibly the payment information for your institution/program to ensure Temple University has the correct contact and mailing information.

Student's Name:	TUid:	
Host Institution:	Domestic:	International:
Program Enrollment Dates:		
Check Payment Recipient Name:		
Check Payment Address:		
Contact Person's Full Name, Telephone Number and Em	ail Address:	

Email completed consortium agreement to sfs@temple.edu attention: Consortium Agreement



Temple University Consortium Agreement Bank Wire Form

This form is only for international wire payments.

To be completed by the Host Institution.

Student Name:	Temple ID #
Host Institution:	
	Tel #
Host Institution Email Address:	
Program Enrollment Dates:	
Bank Account Name:	
Bank Account number:	
Bank Address:	
Swift code:	
IBAN number:	

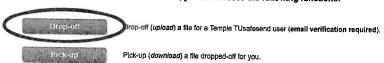
THIS FORM WILL ONLY BE ACCEPTED VIA TUSAFESEND DUE TO THE SENSITIVE INFORMATION BEING DISCLOSED.

Step # 1: Go to https://tusafesend.temple.edu/

Step #2: Select the option for "Drop-Off". This option is for non-Temple entities who do not have an AccessNet username.

Log in above with your AccessNet username and password to access all TUsafesend features.

If you do not have an AccessNet account, you can access the following functions:



How to use TUsafesend

TUsafesend is a resource that makes it easy to securely send and receive files from within and outside the University. Note that files are automatically deleted from TUsafesend 14 days after you upload them, so you don't have to manually clean up. To get started:

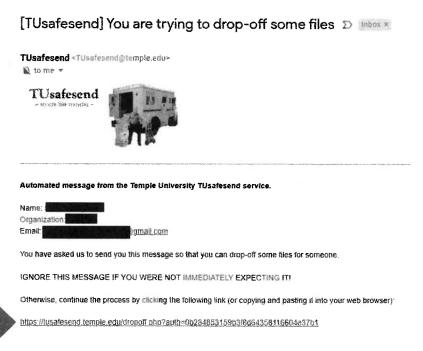
- Log in with your Temple AccessNet account and password and click the *Drop-off* button to send files to anyone.
 If you do not have an AccessNet account, you can send files to Temple community members if you know their email address. Start by clicking the *Drop-off*
- If you have a Temple AccessNet account and wish to ask anyone outside the University to send you files, log in and click the Request a Drop-off button.
 This method will make the process a lot easier and quicker for them because they will not have to go through a verification process.

For additional help, see the TUsafesend webpage. To see how TUsafesend works, you can also preview a short video on your PC or Mac or on your iPad. If you need further assistance with using TUsafesend, contact the Information Technology Services Help Desk at TUhelp or 215-204-8000.

Step #3: Enter your information below. Bypass the Request code section. You will be sent a confirmation email.

Informatio	n about the Sender		
If you have be	en given a "Request Code"	then just enter it here and click the	button at the bottom of this
	Request Code	2:	
If you do not h	nave a "Request Code" then	please complete the rest of this for	m:
	Your name	3: ((rec
	Your organization	1:) (rec
	Your email address	s: ((re-
	I now nee When you get	ed to send you a confirmation email it in a minute or two, click on the lin	l. ık in it.

Step #4: Below is an example of the email. It will have a link for you to click.



Step #5: Via this page you will now be able to upload the bank wire form and email it to <u>refunds@temple.edu</u>. Make sure to upload the document then select "Drop Off Files".

Please note this is the only email address authorized to accept banking information. Do not send this sensitive form to any other Temple email address.

