

Student's Name: \_\_\_\_\_ TUID: \_\_\_\_\_



22IVHP

## 2022-23 Verification Worksheet for HSC Students Applying For Title VII Funding

To be considered for Title VII funding, you must complete a process called “verification.” In this process, Temple University will be comparing information from your FAFSA application with copies of your/your spouse’s and parent(s) 2020 Federal Tax Return Transcripts, 2020 Federal Tax Return, W2 forms, or other financial documents. The law states we have the right to ask you for this information before awarding Federal aid. If there are differences between your FAFSA application information and your financial documents, you or Temple University may need to make corrections electronically or by using your Student Aid Report (SAR).

Complete this verification worksheet and submit along with all required documents to Student Financial Services (SFS) **immediately**, as Federal and/or University need-based aid awarded is estimated until this process is complete. Failure to complete verification in a timely manner may lead to cancellation of aid. Upon review of the documentation you submit, additional information may be required; notification of such will be made as quickly as possible and may necessitate checking your Temple email account. You will be notified if FAFSA corrections result in changes/cancellation of award(s).

1. Submit this form. Make sure the form is **SIGNED** by the student and at least one parent. This form is six pages and needs to be filled out completely.
  - If the answer is zero or if the question does not apply to you, write “0”, **do not leave blank**.
2. Submit **2020 IRS Tax Return Transcript(s)** or **2020 Federal Tax Return** for both student (and spouse) and parents, if filed.

### The only acceptable methods to submit Federal tax information are:

- **Signed Copy of 2020 Federal Income Tax Return**

**Or**

- **IRS Tax Return Transcript:** Submit your 2020 Tax Return Transcript. Go to [www.irs.gov](http://www.irs.gov). Click on “Get Your Tax Record,” then click “Get a Tax Transcript” or “Get Transcript Online.” Create an account. Select Tax Return Transcript for 2020.

### **A. Student’s Information**

\_\_\_\_\_  
Student’s Last Name                      Student’s First Name                      Student’s M.I.

\_\_\_\_\_  
Student’s Temple University ID#

\_\_\_\_\_  
Student’s Street Address (include apartment number)

\_\_\_\_\_  
Student’s Date of Birth

\_\_\_\_\_  
City, State Zip Code

\_\_\_\_\_  
Student’s Phone # (include area code)/Cell

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**B. Student's Family Information**

List below the people in your household. Include:

- **Yourself**
- Your spouse (if married)
- Your children, if you will provide more than half of their support from July 1, 2022, through June 30, 2023, or if the children would be required to provide your information if they were completing a FAFSA for 2022-2023.
  - Include children who meet either of these standards (even if they do not live with you).
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2023.

*If more space is needed, attach a separate page with the student's name and TUID number at the top.*

Full Name	Age	Relationship	College Attending 7/1/22-6/30/23	Enrolled at least half-time? (Yes/No)
		Self	Temple University	

**C. Student's Income Information to Be Verified**

- Check here if **you were not married** at the time you filed the FAFSA. *[Complete Section D]*

**D. Unmarried Students (As of the time you filed the FAFSA, even if you are now married)**

1. Check only one box below. [Tax transcripts include the 2020 IRS tax return transcript from filing Form 1040, 1040A, 1040EZ, or a tax return from Puerto Rico. Tax transcripts can be obtained by calling the IRS at 1-800-908-9946, or by visiting [www.IRS.gov](http://www.IRS.gov).]
  - Check here if you are uploading your 2020 tax transcript.
  - Check here if you are uploading a signed copy of your 2020 Federal Income Tax Return.
  - Check here if you earned income, but did not file a 2020 Federal Income Tax Return, and have uploaded all 2020 W2 form(s).
    - If you did not file a 2020 Federal Income Tax Return, but earned income in 2020, **you must still provide all W2 forms or other earnings statements to SFS.**
  - Check here if you did not earn any wages or taxable income in 2020.

**E. Married Students (As of the time you filed the FAFSA, even if you are no longer married)**

- Check here if you are uploading your and (your spouse's) 2020 **joint** tax transcript.
- Check here if you are uploading a signed copy of your 2020 Federal Income Tax Return.
- Check here if you filed **separately** from your spouse and you are uploading 2020 tax transcripts.
- Check here if you and/or your spouse earned income but did not file a 2020 Income Tax Return.
  - If you or your spouse did not file a 2020 Federal Income Tax Return, but earned income in 2020, **you must still provide all W2 forms or other earnings statements to SFS.**
- Check here if you and your spouse did not earn any wages or taxable income in 2020.

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Employer Name/Sources of Income	Indicate 'Student' or 'Spouse' Income	2020 Income Earned
		\$
		\$
		\$
		\$
		\$

**F. Student's Parent(s) Family Information**

List below the people in your custodial parent(s)' household. Include:

- **Yourself** and your custodial parent(s) (including a stepparent) even if you don't live with your parent(s).
- Your custodial parent(s)' other children.
  - If your parent(s) will provide more than half of their support from July 1, 2022, through June 30, 2023, or if the other children would be required to provide parental information if they were completing a FAFSA for 2022-2023.
  - Include children who meet either of these standards, even if they do not live with your parent(s).
- Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2023.

*If more space is needed, attach a separate page with the student's name and TUID number at the top.*

Full Name	Age	Relationship	College Attending 7/1/22-6/30/23 (excluding parents' college)	Enrolled at least half-time? (Yes/No)
		Self	Temple University	

Student's Name: \_\_\_\_\_ TUID: \_\_\_\_\_

**G. Student's Parent(s) Income Information to Be Verified**

1. Check only one box below. Tax transcripts include the 2020 IRS transcript from filing Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico.

*Tax transcripts can be obtained by calling the IRS at 1-800-908-9946, or by visiting [www.IRS.gov](http://www.IRS.gov).*

- Check here if you are uploading a copy of your IRS tax return transcript.
- Check here if you are uploading a signed copy of your 2020 Federal Income Tax Return.
- Check here if you earned income but did not file a 2020 Federal Income Tax Return, and have uploaded all 2020 W2 form(s).
  - If you did not file a 2020 Federal Income Tax Return, but earned income in 2020, **you must still provide all W2 forms or other earnings statements to SFS.**
- Check here if you did not earn any wages or taxable income in 2020.

Employer Name/Sources of Income	2020 Income Amount
	\$
	\$
	\$
	\$
	\$
	\$

**H. Student, Spouse and Parent(s) Additional Financial Information and Untaxed Income**

Use the tables below to report annual (not monthly) amounts. If the amount is zero, or the question does not apply to you, write "0." **Do not leave items blank.** This section is directly from the 2022-23 FAFSA.

2020 Additional Financial Information	PARENT(S)	STUDENT'S
Child support <b>paid</b> because of divorce or separation or as a result of a legal requirement. <b>DO NOT include</b> support for children in parent's household.	\$	\$
Grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships ( <b>DO NOT include</b> Temple University scholarships or grants).	\$	\$

2020 Untaxed Income	PARENT(S)	STUDENT'S
Child support <b>received</b> for all children in your household. <b>DO NOT include</b> foster care or adoption payments.	\$	\$

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Veterans non-education benefits such as Disability Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$	\$
Other untaxed income not reported elsewhere on this form, such as workers' compensation, disability, etc. Also include the Health and Savings account deduction from IRS form 1040, line 25.  <b>DO NOT include</b> extended foster care benefits, student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on base military housing or a military housing allowance, combat pay, (if you are not a tax filer), benefits from flexible spending arrangements (e.g. cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$	\$

<b>2020 Asset Information</b>	<b>PARENT(S)</b>	<b>STUDENT'S</b>
<b>As of today</b> , what is your (and spouse's) total current balance of cash, savings and checking accounts? <b>DO NOT include</b> student financial aid.	\$	\$
<b>As of today</b> , what is the net worth of your (and spouse's) investments, including real estate?  <b>DO NOT include</b> the home you live in or retirement accounts. Net worth means current value minus debt.	\$	\$
<b>As of today</b> , what is the net worth of your (and spouse's) current businesses and/or investment farms?  <b>DO NOT include</b> a family farm or family business with 100 or fewer full-time or full-time equivalent employees.	\$	\$

**I. Receipt of Supplemental Nutrition Assistance Program (SNAP) Benefits:** (check *one* box below)

- Check here if *no* member of the parents' household (student, parent's children or other individuals that live in the household and receive more than half of the parent's support) received SNAP benefits in calendar year 2020 and/or 2020.

Check here if a member of the parents' household (student, parent's children or other individuals that live in the household and receive more than half of the parent's support) received SNAP benefits in calendar year 2020 and/or 2020. **Please submit documentation from the agency that issued the SNAP benefits in 2020 and/or 2020.**

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**J. Sign this Worksheet**

Each person signing this form certifies that all the information reported on it is complete and correct. If married, spouse's signature is optional.

_____ Student	_____ Date
_____ Spouse	_____ Date
_____ Parent	_____ Date

**WARNING:** If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

**K. Submit the signed and completed Independent Verification Worksheet to the SFS office via upload in your TUportal Account (Costs & Aid tab then select the correct aid year and then upload within the SFS Requirement section).**

For more information on the Federal Verification process,  
<https://sfs.temple.edu/apply/steps-financial-aid/eligibility-determination/federal-verification>

For more information on the Title VII Loan process,  
<https://sfs.temple.edu/financial-aid-types/educational-loans/health-professions-student-loans>

**Health Sciences Campus**

3340 N. Broad Street  
Student Faculty Conference Building, Lower Basement 41  
Philadelphia, PA 19140

**Tel:** (215) 707-2667

**Email:** [sfshsc@temple.edu](mailto:sfshsc@temple.edu)